Building Volunteer Staff

Into An

Agency's Organizational Structure

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PREFACE

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The effectiveness with which an agency uses its volunteers is dependent on how well the agency has prepared itself to include the volunteer as a part of its staff. The Volunteer Coordinator, whose role includes staff orientation, needs to place initial emphasis on readying the staff to accept the volunteer.

This publication should be useful to agencies and organizations whose services are extended through the use of volunteers.

ACKNOWLEDGEMENTS

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Hope M. Martin

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BUILDING VOLUNTEER STAFF INTO AN AGENCY'S ORGANIZATIONAL STRUCTURE

Introduction

Today's agencies and organizations are in competition in the recruitment of volunteers to serve as an extension of their paid professional staff.

Volunteers are being sought to serve in executive planning and decisionmaking roles and in the implementation of agency programs. The effectiveness with which an agency uses its volunteers is dependent on how well the agency has prepared itself to include the volunteer as part of its staff.

Of most importance is the attitude of the agency staff toward the volunteer. To realize the full potential of the services that volunteers can render, it is vital that volunteers be accepted and welcomed by agency staff. Volunteers need to have feelings of belonging, of being members of the agency and of service to people seeking help.

Many staff members have never thought much about volunteer service and the advantages which can be realized through effective volunteer participation. Some staff members may be reluctant to relinquish any aspect of their duty assignments. Often they are uncertain about how to act toward volunteers either ignoring them or constantly hovering over them.

How creatively staff members are involved in planning for volunteer staff will significantly affect the success of the volunteer program. Many programs will require that staff and volunteers work in close cooperation. Staff attitudes will be sensed by the volunteers.

There is ready recognition of the need to train volunteers, but often little is done to "train" staff members to understand, accept, and assist volunteer participants. Many of the attitudes and concerns of agency staff can be modified by advance planning and thoughtful orientation that involves them directly. It is important that any such orientation should involve all assigned staff

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members - including executive and secretarial.

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An orientation program that is developed with staff members can . interpret the need for, and worth of, volunteer service.

The volunteer coordinator, whose role includes staff orientation, should in his initial planning place much emphasis on staff orientation. For in the final analysis, the success of volunteer participation within the agency depends upon the degree of positive readiness of staff to work with volunteers.

VOLUNTEER COORDINATOR'S ROLE

The key agency position is that of the Volunteer Coordinator. He is responsible for developing and implementing the volunteer program within his organization. In general, he works with the staff or membership in planning, developing, and supervising a meaningful volunteer program. He may recruit, interview, select, orient, train, place, supervise, motivate, recognize, and evaluate volunteers. He may also be responsible for public relations, publicity, funding, budgeting, and record keeping. Although the Volunteer Coordinator is responsible to top management, he must be aware of and sensitive to the entire atmosphere around him. His position is a rather unique one because it requires him to work in both the organization and the community. He acts as a liaison between the organization and the services. In order to be effective, the Coordinator must be sensitive to the atmosphere surrounding the volunteer program.

An analysis of the Coordinator Role include:

1. Works with his agency staff to plan recruitment program.

2. Determines where volunteers are needed.

3. Writes job descriptions for each volunteer role.

4. Seeks new sources for volunteer recruitment.

5. Prepares or obtains literature describing volunteer tasks.

6. Interviews, selects, and places qualified applicants.

7. Plans and implements volunteer training programs.

8. Keeps records of volunteer leader service.

9. Keeps volunteers motivated and enthusiastic.

10. Recognizes volunteer leader's accomplishments.

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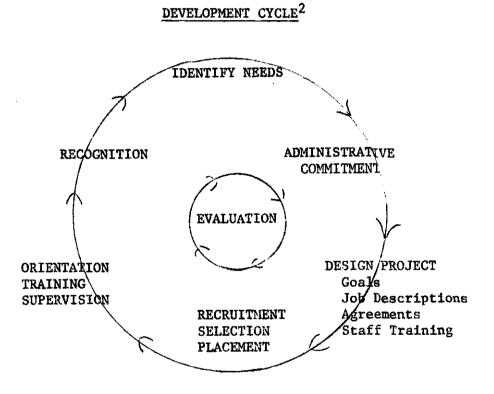
EEVELOPING THE VOLUNTEER PROGRAM

Planning Phase

Action Phase

Recognition of Need Administrative Commitment¹ Design of Project Recruitment Orientation Training Supervision Recognition

Evaluation on going in all phases of development



¹Emphasis should be placed on the definition of Administrative Commitment

- a. It means administrative approval of project
- b. Administrative leadership to insure integration of new services into total program
- c. A staff person assigned to coordinator's role
- d. Provision of office space, materials, clerical assistance and commitment of funds
- ²Source: Elizabeth Cantor, "A Guide to Staff Who Work with Volunteers" Dept. of Human Resources, Washington, D.C. 1974

DESIGNING THE PROJECT

The volunteer staff of an agency is likely to have a high rate of turnover. Essential to the organization is an efficient record keeping system which will keep the Volunteer Coordinator currently apprised of his available staff and help in identifying his needs for recruitment of additional staff.

To assist in record keeping three record forms have been devised:

- 1. The job description
- 2. Agency Volunteer Agreement
- 3. Personnel Inventory

Volunteer Classification (Task Analysis)

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The job description (task analysis), clearly defined, accords the volunteer a more visable place on the agency staff.

With a comprehensive task analysis, an agency provides a clear blueprint of its staff and each role. Task analysis should be flexible enough to provide the staff members some freedom in selection of alternatives.

| Task Analysis Includes | Task Analysis Provides |
|---------------------------------|---|
| * Job Title | * Efficient measure of production |
| * Major Tasks of Job | * Sets expectation of job |
| * Skills & education required | * Opportunity for staff member to think about his assignment |
| * Materials, instruments needed | * Fair method of evaluation |
| * Resources available | * Means of Documentation |

Following are suggested models for Record Keeping which will provide the Volunteer Coordinator with a ready appraisal of his volunteer staff:

| Model | | 8 File Card - Color Coded |
|------------------|--------------------|-----------------------------------|
| (Front of File C | ard) | |
| | | |
| | VOLUNTEER CLASSIFI | CATION |
| | (Job Descriptio | n) |
| Job Title: | | |
| Tasks | Skill Level Needed | Training Recommended ² |
| | | |
| | | |
| | | |
| | | |
| | \ | \uparrow \uparrow |
| | | |

Back of File Card

| | | RESOURCES | | |
|-------------------|------|--------------------|------------|---|
| For Trainer | r Fo | r Use by Volunteer | For Client | |
| 1000 ³ | | | | |
| | | | | 4 |

1 A 5x8 card system is recommended. Cards should be color coded. I.E. Yellow - Job Descriptions; White - Agreements; etc.

²Training needs should be decided in Coordinator-Volunteer conference and tailored to the skill level of the individual volunteer.

 3 A coding system referring to materials in an office file for ease of recording resources is recommended.

CODING SYSTEM FOR RESOURCES

| F | 0001 fi | ilm L | 5001 | leaflets |
|----|-----------------|----------------|------|------------------|
| FS | 1001 fi | ilmstrip P | 6001 | pamphlets |
| S | 200 <u>1</u> sl | Lides DG | 7001 | discussion guide |
| K | 3001 te | eaching kit RP | 8001 | resource person |
| В | 4001 bu | ulletins | | |

The Agency-Volunteer Agreement

As a volunteer is recruited his first interest is in what kind of job he will be doing and what the benefits of his time and help will be. A discussion of what will be expected of the volunteer should be included in the first interview and when volunteer agrees to work for the agency, a written agreement can provide a sense of security for both the volunteer and the agency and can be useful in evaluation of performance of both.

| Model | 5 x 8 card |
|---|--|
| VOLUNTEER – AG | GENCY AGREEMENT |
| | volunteer to serve as Job |
| | for theAgency |
| Assignment | Agency |
| As a volunteer I agree to do the following: | The(agency) agrees to provide the following: |
| 1. | 1 |
| 2 | 2 |
| 3 | 3 |
| Signed Volunteer | Signed Coordinator |

Back of Card

| Job Description: (role) Task Analysis: | |
|---|---|
| 1 | 5 |
| 2 | 6 |
| 3 | 7 |
| 4. | 8 |
| | |

Volunteer Personnel Inventory

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The volunteer performs for satisfaction received, for self-actualization. The coordinator needs to know each volunteer - his strength, weakness, so that the level of tasks assigned will bring satisfaction and a desire to continue with the agency.

Volunteer personnel inventory records assignment, personnel data, special skills and serves as a record of training received, performance, recognition received.

| Model | 5 x 8 File Card |
|--|---------------------------------------|
| (front of card) | <u></u> |
| VOLUNTEEF | INVENTORY |
| Namo | Date Volunteered |
| Name | volunteeled |
| Address | Phone |
| Occupation | Assignments |
| Education: 1,2,3,4,5,6,7,8,9,10,11,12 College - 1,2,3,4 College Plus - 1,2,3,4 | 1. 2. 3. |
| Degrees Car Available:Yes; No Days can work: S M T W Th F S Morning Afternoon Evening | Served as trainer for: 1 2 3 |
| Special Skills: | |
| | |
| Back of Card | |
| Training Received: | |
| <u>Date Type Duration</u> | Instructor Resources Used |
| Recognition Given | |
| Date How | Where By Whom |
| | |
| Promotions: Supervisor's Comments: | |

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Resources

Agency personnel responsible for the training and supervision of the volunteer needs have on hand or be knowledgeable of a source of obtaining materials necessary for the training and support of the volunteer. Books, pamphlets, film strips, etc., can be placed in an office file. Film and video tapes which are more costly can be made available in a regional location.

An annotated bibliography of some of these resources follows:

VOLUNTEER

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Recruiting, Training and Motivating Volunteer Workers, Arthur R. Pell Pilot Books, New York 1972 Order from: Pilot Industries, Inc. 347 Fifth Ave. New York, N.Y. 10016 Price: \$2.50 The intent of the author is to give quick insight into volunteer management. Good information in usable form. Training the Trainer, Veri & Haar, Extension Division University of Missouri St. Louis, Mo. 1971 Availability: Extension Division University of Missouri 8001 Natural Bridge Rd. St. Louis, Mo. 63121 Price: \$2.50 Written especially for trainers of trainers. Best used as a supplement to training workshop where content may be discussed. Covers theories, ideas, and suggestions. The Volunteer Community, Schindler-Rainman, Lippett Center for a Voluntary Society, Washington, D.C. 1971 Availability: Center for a Voluntary Society 1507 M St., N.W. Washington, D.C. Price: \$3.95 Summarizes social trends, analyzes needs and opportunities of volunteers, explores motivation, analyzes programs, needs for training trainers and focuses on the future. Volunteers Today, Harriet N. Naylor Dryden Press, Dryden, N.Y. Revised 1973 Availability: National Center for Voluntary Action

Variability. National center for voluntary Action 1625 Massachusetts Ave. Washington, D.C. Price: \$ 3.95

Text directed toward those using volunteers in their agencies. Gives greater consideration to volunteers for their increased effectiveness and their satisfaction from service rendered. (Text continued)

Volunteer Training and Development, Stenzel & Feeney The Seabury Press, New York, N.Y. 1968

Availability: The Seabury Press, New York, N.Y. Price: \$4.95

Content aims to offer readers a working manual for those engaged in training and development of volunteers.

PAMPHLETS

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Agency Administration Score Sheet, Dallas Voluntary Action Center Dallas, Texas

A 50 point score sheet to check your agency's adequacy in use of volunteer staff.

How to Work with Volunteers, HWC of National Capital Area Washington, D.C. 1962

Availability: Health & Welfare Council of National Capital Area, Washington, D.C. 20024 Price: \$1.00

A demonstration training course for agency staff members. A proceedings report contains informative reports of speakers at six sessions held.

Let's Measure Up: A set of criteria for evaluating a volunteer program, Center for Continuing Education, Northeastern University, Boston, Mass. 1971

Availability: The Center for Continuing Education Northeastern University 360 Huntington Ave. Boston, Mass. Price: N/C

Check list type format. Covers acceptance of staff, recruitment interview and placement, orientation and training supervision, re-assignment assimilation, recognition. Includes Appendix: Volunteers, How do You Use Them.

Planning for Volunteers in Your Agency's Program, HWC Publication #14, 1963

Availability: Health & Welfare Council of National Capital Area 95 M St., S.W. Washington, D.C. 20024 Price: 75¢

Handbook for structuring your agency's volunteer program. Good for introducing volunteer program to agency staff.

The Professional Volunteer - What you Need to Know, WMCA Publication 1972

Availability: WMCA: Call for Action 888 Seventh Ave. New York, N.Y. Price: \$1.00

The volunteer professional is defined as one trained for specific professional job - doctor, lawyer, teacher - who volunteer their time to assist in a community project. This pamphlet is a guide to inclusion of this professional in the program of an agency.

MANUAL

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<u>Guidelines for the Volunteer Coordinator</u>, prepared under the direction of Betty H. Wiser, Director with Emerson H. Snipes, Program Asst.

Order from: Dept. of Sociology and Anthropology The Urban Affairs Community Service Center North Carolina State University Box 5428 Raleigh, North Carolina 27607

Operational Manual for Volunteer Talent Pool, Burgeon, Winter & Goezler, 1973

Order from: Sarasota Volunteer Talent Pool & Training Center 655 Tamiami Trail Sarasota, Florida 33577 Cost: \$2.00

A complete manual for developing a community volunteer center. Sample forms included.

Your Volunteer Program, Des Moines Area Community College, Ankeny, Iowa 1970

| Availability: | EPDA Volunteer Coordinators Pro | gram |
|---------------|---------------------------------|------|
| | Des Moines Area Community Colle | ge |
| | 2000 Ankeny Blvd. | |
| | Ankeny, Iowa 50021 | |
| Price: | \$2.50 | |

A complete handbook includes volunteer history and philosophy. Discusses boards, functions, recruitment, interview, placement, orientation, retention, record keeping, budgets, and financing and evaluation.

Volunteer Coordinator Guide, prepared by the University of Oregon Center of Leisure Study and Community Service 1969

Order from: University of Oregon Dept. of Recreation and Park Management Center of Leisure Study & Community Service 1587 Agate St. Eugene, Oregon 17403 Price: \$2.00

A well thoughtout guide for coordinators. Includes samples of records and forms.

Volunteer Recognition Manuel - National Center for Voluntary Action 1973

Order from: National Center for Voluntary Action Clearing House 1625 Massachusetts Ave. Washington, D.C. 20036 Price: \$1.00

Content: A broad discussion of volunteer recognition as "badly in need of overhaul, expansion, and redefinition". Suggestions for recognizing volunteers.

LEADERSHIP

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Leadership & Dynamic Group Action, Beal, Bohlen, and Randabaugh Iowa State University Press, Ames, Iowa 1967

Order from: The Iowa State University Press Ames, Iowa Price: \$4.95

The book develops the logic of individual behavior in group setting. A complete aid to effective group leadership

PAMPHLET

<u>Focus</u>: Team Building, Joint Publication - Center for a Voluntary Society Haimee, Carol, Margolis, Jan Margolis, Fredic H. National Council of Catholic Laity 1971

Availability: Center for a Voluntary Society 1507 M St., N.W. Washington, D.C. 20005 Price: \$3.00

A training for working together effectively. Innovative approach which assists participants in 1) learning methodology for setting goals; 2) understanding dynamics of how groups work. Helps in determining actual goals and action strategies.

<u>Guidelines for Leaders</u>, University of Maryland, Einar Ryden Dept. of Extension Education, College Park, 1970

Availability: Dr. Einar R. Ryden Dept. of Extension Education Symons Hall, University of Maryland College Park, Md. 20742 Price: \$2.50

Content: Criteria for learning experience. Teaching learning process, criteria for continuing evaluation. Suggested procedures for conducting and evaluating workshops. Planning a meeting Check list. How to Change Things with as Little Pain as Possible, Jan Margolis Center for a Voluntary Society

Availability: Center for a Voluntary Society 1507 M St., N.W. Washington, D.C. 20005 Price: \$3.00

A guide for group involvement in analysis of goal setting, action planning, action taking, evaluating. Innovative approach.

Kellott 4-H Intern Report, Phyllis Stout, Program Leader, Youth Development, 4-H, New York

Availability: Dr. V. Milton Boyce Program Leader, 4-H Youth ES USDA Washington, D.C. 20250

Mrs. Stout's report includes: Leader Development Model; Leader Role Model; Grids for Recording Task Role Teaching Resources; Annotated list of kits, films, slides, slide tapes, filmstrips, and publications for leader training.

BOOKLETS

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Youth Leadership & Group Effectiveness, Monography, Leadership Resources, Inc. 1963

Availability: Leadership Resources, Inc. 1750 Pennsylvania Ave., N. W. Washington, D.C. 20006 Price: \$1.25

This monograph had the imput of 4-H Extension staff in its development and is especially useful to leaders of youth groups. Discusses the effective group, leadership behavior

Youth Takes the Lead, Science Research Assoc., Inc. 1969

Order from: Urban Research Corporation 5464 South Shore Dr. Chicago, Illinois 60615 Price: \$1.95

Youth awareness is creating a demand for them to become involved in social action. Youth Takes the Lead provides a set of guidelines for teenagers who take part in community affairs.

Leadership Development, an Iowa University Self-Study Course, Ames, Iowa 1969 2 volumes - Parts A & B

| Availability: | Extension Sociologist |
|---------------|-----------------------|
| | 204 East Hall |
| | Iowa State University |
| | Ames, Iowa 50010 |
| Price: | \$2.50 |

(Booklets continued)

Contents: Programmed learning (self study)

- Part A: 1) Understanding Ourselves and Others
 - 2) What is Leadership
 - 3) Internal Group Dynamics
- Part B 4) Communications Process 5) Group Techniques 1 and Group Techniques 2

Looking into Leadership, The Executive Library - Leadership Resources, Inc., Washington, D.C.

Availability: Leadership Resources, Inc. 1750 Pennsylvania Ave., N.W. Washington, D.C. 20006 Price: Individual Title - \$1.25 each Bound Library - \$13.50

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- Titles: 1. Styles of Leadership
 - 2. Authority & Responsibility
 - 3. Individual Motivation
 - 4. Improving Performance through Job Design
 - 5. Decision Making
 - 6. Group Effectiveness
 - 7. The Consultation Process
 - 8. Planning for Change
 - 9. The Use of Time
 - 10. Personnel Communication
 - 11. The Art of Listening
 - 12. The Learning Climate
 - 13. Appraisal of Personnel
 - 14. Self Development